

**First Mortgage Indenture Between The Cleveland Union
Terminals Company And The Union Trust Company,
Trustee. Securing An Issue Of Not Exceeding
\$60,000,000 First Mortgage Sinking Fund Gold Bonds.
Date By O. P. Van Sweringen**

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Itc holdings corporation - current report

The METC Notes were issued under METC s first mortgage indenture (the Mortgage Indenture), dated December 10, 2003, between The Bank of New York Mellon Trust

I. i - vermont public service board

Bonds under a First Mortgage Indenture between VEC and Bank of New York1as trustee (the "Indenture"). Petition at 1. 3.

Indenture - wikipedia, the free encyclopedia

An indenture is a legal contract between two parties, particularly for indentured labour or a term of apprenticeship but also for certain land transactions.

Indenture legal definition of indenture -

Indenture. An agreement declaring the benefits and obligations of two or more parties, often applicable in the context of Bankruptcy and bond trading.

State of new jersey board of public utilities

MORTGAGE INDENTURE AND ADDITIONAL SUPPLEMENTAL MORTGAGE INDENTURES and to issue such First Mortgage Bonds thereunder, as shall be necessary to complete the

Northeast sullivan multi-school building

FIRST MORTGAGE BONDS, and in accordance with a Trust Indenture between the Building Corporation and The Bank of New York Mellon Trust Company, N.A.

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C O N T E N T S Preface BY RODNEY KLEIN xiii Part I September 1917 September 1918 Introduction BY DAVID ARST 3 1 | CURIOSITIES OF THE BOND LIST Issues That Sell on I

Indenture, supplemental to first mortgage of

Get this from a library! Indenture, supplemental to first mortgage of Union Pacific Lincoln and Colorado Railway Company : dated November 13, 1888.. [Charles Francis

Prospectus filed pursuant to rule 424 -

Filed Pursuant to Rule 424(b)(2) Registration No. 333-182557 PROSPECTUS SUPPLEMENT 3.15% First Mortgage Bonds, Series PP, due 2024

Psc.ky.gov

Indenture of Mortgage and Deed of Trust as heretofore supplemented, The First Mortgage Bonds will be delivered to Citizen's Fidel-ity Bank and Trust Company, as

First mortgage (book, 1890) [worldcat.org]

First mortgage. [Spokane and Palouse Indenture between the railroad company and the Farmers' Loan and Trust Company, Add tags for "First mortgage". Be the

Indenture | define indenture at dictionary.com

Indenture definition, a deed or agreement executed in two or more copies with edges correspondingly indented as a means of identification. See more. Thesaurus;

Summary of texas new mexico power co - yahoo!

Entry into a Material Definitive Agreement, Financial Statements and Ex. Item 1.01. 2009 (the "First Mortgage Indenture"), between TNMP and Union Bank

Difference between bond and debenture

Bond vs Debenture. Life is full of surprises, and even more so when it comes to finances. A person having a good income today may face financial crisis in future.

Trust indenture definition | investopedia

DEFINITION of 'Trust Indenture' An agreement in the bond contract made between a bond issuer and a trustee that represents the bondholder's interests by highlighting

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Northwestern corp - 8-k important updates

The Bonds will rank equally in right of payment with all current and future debt that is secured by the first mortgage lien of the Indenture.

Artesian water company, inc. to wilmington trust

-2-WHEREAS, there have been issued under the Original Indenture \$1,000,000 principal amount of First Mortgage Bonds, Series B, 5 3/8%, the \$912,750 remaining outstanding

Philadelphia suburban - bond purchase agreement

Philadelphia Suburban - Bond Purchase Agreement - for Business Professionals, (not heretofore released as provided for in the First Mortgage Indenture)

Southern california gas co - registration

the first mortgage indenture between us and U.S. Bank National Association, as trustee, for the registration of the Company s first mortgage bonds

Economic development first mortgage revenue bonds

Economic Development First Mortgage Revenue Bonds - Timberline Trace Project. and a Mortgage and Indenture of Trust, dated as of April 1, 1980, among the Issuer,

First mortgage and supplemental indenture of the

First Mortgage and Supplemental Indenture of The Denver, Memphis and Atlantic Railroad Company - Holabird Western Americana Collections

First mortgage indenture between the cleveland

First Mortgage Indenture Between The Cleveland Union Terminals Company and The Union Trust Company, Trustee. Securing an Issue of Not Exceeding \$60, 000, 000 First

Mortgage indenture - mortgage agreement - free

Mortgage Indenture - This Mortgage Agreement Involves The Union Light Heat And Power Company

Washington, d. c. at the

- 2 - STATEMENTS 'OF POLICY In passing upon issuance of first mortgage bonds and preferred stocks, the Commission examines the mortgage indenture and charter

Indenture dictionary definition | indenture

Indenture is defined as to bind or commit someone to work for you, usually using some type of legal contract.

Centerpoint energy houston electric llc - current

4.1 General Mortgage Indenture dated as of October 10, 2002, between CenterPoint Energy Houston Electric, LLC and JPMorgan Chase Bank, as trustee (General

First mortgage indenture between the cleveland

First Mortgage Indenture Between The Cleveland Union Terminals Company and The Union Trust Company, Trustee. Securing an Issue of Not Exceeding \$60, 000, 000 First

Catalog record: indenture between empire gas and

Catalog Record: Indenture between Empire Gas and Fuel Company and other corporations and the Equitable Trust Company of New York, trustee. Securing first and

First mortgage indenture - mortgage agreement -

First Mortgage Indenture - This Mortgage Agreement Involves Pnm Resources Inc , Bank Of New York Mellon Trust Company N.a. , New Mexico Power Company

Relating to \$28,615,000 capital trust agency first

First Mortgage Revenue Bonds (Silver Creek St. Augustine Project) Taxable Series 2014B 2014 (the Bond Indenture), between the Capital Trust Agency

\$20,475,000* baugo school building corporation

were originally issued by the Building Corporation to advance refund the Building Corporation s First Mortgage Bonds, under a Trust Indenture between the

Utility mortgage indentures: an update - morgan,

Many investor-owned utilities in the United States rely upon a unique form of corporate financing-the open-ended mortgage indenture. Typically, these mortgage

Wisconsin public service corporation - s-3

We have examined the Registration Statement, the Restated Articles of Incorporation of the Company, the By-laws of the Company, the Senior Indenture and the Mortgage

First mortgage bond indenture for alliant_energy

First Mortgage Bond Indenture means that certain Indenture of Mortgage or Deed of Trust, dated August 1, 1941, between the Borrower and First Wisconsin Trust

Proceedings of the thirty-third annual convention

President, Missouri Pacific Lines, St, Louis, Mo. First 59 East Van Buren Street Mo. C. R. HARDING,
Assistant to President, Southern Pacific Company, San

Summary of pnm resources inc - yahoo! finance

Entry into a Material Definitive Agreement, Financial Statements and Exhibits. The First Mortgage
Indenture contains events of default customary for such a

New york state department of taxation and finance

a blanket Mortgage Trust Indenture between Petitioner and Bankers Trust Company The First Mortgage
Bonds, as amended and restated, will continue to be

State of vermont public service board

STATE OF VERMONT PUBLIC SERVICE BOARD issue Mortgage Bonds under a First Mortgage
Indenture between VEC and Bank of New York (the "Indenture"). Petition at 1.

State of new jersey

The Company also seeks authorization to issue MTNs as mortgage bonds under its First Mortgage
Indenture dated October 1, 1947 (as amended, the

Debenture - wikipedia, the free encyclopedia

In corporate finance, a debenture is a medium- to long-term debt instrument used by large companies to
borrow money, at a fixed rate of interest. The legal term

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